

IHSG	6,880
Change (%)	-0.19%
Net Foreign Buy (YTD)	7.07 T
Support	6850
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,111	1.07%
IDXCYCLIC.JK	920	0.70%
IDXENERGY.JK	1,934	-0.35%
IDXFINANCE.JK	1,424	-0.30%
IDXHEALTH.JK	1,479	-0.78%
IDXNONCYC.JK	751	0.16%
IDXINDUST.JK	1,203	-0.17%
IDXINFRA.JK	860	0.31%
IDXPROPERT.JK	757	0.24%
IDXTECHNO.JK	4,447	-0.83%
IDXTRANS.JK	1,864	-0.53%

Commodities	Last	Change %
Crude Oil Sep 23	82.9	-0.41%
Brent Crude Oil	86.4	-0.44%
Gold Dec 23	1943.3	-0.17%
Copper Sep 23	3.7	-0.26%

Indeks	Close	Change %
Dow Jones Industrial Average	35,281	0.30%
S&P 500	4,464	-0.11%
NASDAQ Composite	13,645	-0.68%
FTSE 100	7,524	-1.24%
DAX PERFORMANCE-INDEX	15,832	-1.03%
SSE Composite Index	3,189	-2.01%
HANG SENG INDEX	19,075	0.00%
Nikkei 225	32,389	-0.26%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BBNI akan lakukan stock split 1 : 2
- BBRI jadi bank terbesar di Indonesia versi Fortune Indonesia 100
- BNGA tingkatkan layanan Wealth Management
- UNVR gandeng POWR instal panel surya terbesar di Kawasan Jababeka (KIJA)
- MUTU optimis perdagangan karbon jadi pendapatan baru

NEWS MARKET

Pasar modal dalam negeri (IHSG) melemah 0,19% di level 6.879,98 pada penutupan perdagangan Jumat (11/8/2023). Namun, dalam sepekan kemarin IHSG berhasil menguat 0,39%. Penguatan IHSG dalam pekan kemarin karena didukung oleh rilis kinerja keuangan perusahaan yang cemerlang.

Sepinya pasar saham IHSG membuat para investor butuh asupan sentimen yang dapat meningkatkan volatilitas transaksi pada pasar saham Indonesia. Transaksi IHSG masih terus bertahan di bawah 10 triliun, bahkan pada perdagangan Jumat (11/8/2023) kemarin hanya berkisar 7,4 triliun saja.

Pada Rabu (16/8/2023), DPR, MPR, dan Dewan Perwakilan Daerah (DPD) akan menggelar event tahunan Sidang Bersama. Presiden Joko Widodo (Jokowi) akan menyampaikan Pidato Kenegaraan pada pagi hari dan Pidato Pengantar/Keterangan Pemerintah Atas Rancangan Undang-undang (RUU) Tentang Anggaran dan Pendapatan Belanja Negara (APBN) Tahun Anggaran 2024 dan Nota Keuangan pada siang harinya.

Melalui Pidato Kenegaraan, Presiden Jokowi akan menyampaikan fokus pemerintahan ke depan mulai dari politik, hukum, keamanan, hingga ekonomi. Presiden juga akan membeberkan target penerimaan negara baik dari perpajakan atau non-perpajakan, fokus belanja pemerintah ke depan, hingga bagaimana pemerintah memenuhi kebutuhan pembiayaan pada 2024.

Dow Jones menguat 0,30% di level 35.281,40, sedangkan S&P 500 melemah 0,11% di level 4.464,05, begitu pula Nasdaq jatuh 0,56% di level 13.644,85.

Bank sentral AS The Federal Reserve (The Fed) akan mengumumkan risalah rapat FOMC Juli pada Rabu waktu AS atau Kamis dini hari waktu Indonesia (17/8/2023). Risalah ini diharapkan bisa memberi petunjuk lebih kepada pelaku pasar mengenai kebijakan suku bunga The Fed ke depan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	635	Trading Buy	645	655	615	Bullish Breakaway, entry level: 620-623
MAPI	2,030	Trading Buy	2,060	2,090	1,970	Consolidation, entry level: 1975-2030
BBNI	9,100	Trading Buy	9,225	9,375	8,825	Consolidation, entry level: 8850-9100
MIDI	444	Buy on Weakness	450	455	430	Consolidation, entry level: 435-444
ENRG	250	By on Weakness	256	258	242	Consolidation, entry level: 244-250

LQ45 PERFORMANCE

Monday, August 14, 2023

CODE	PRICE	Daily (%)	PER
ACES	700	0.00%	17
MAPI	2,030	3.05%	16
GGRM	24,750	-0.90%	9
BRIS	1,645	-0.90%	15
BMRI	5,925	-0.84%	9
ASII	6,750	0.00%	10
ICBP	11,475	0.22%	20
BBRI	5,650	-0.88%	16
BRPT	855	9.62%	217
INTP	11,025	0.23%	17
INKP	9,700	-1.02%	5
BBCA	9,400	0.00%	25
AMRT	2,830	1.80%	40
EXCL	2,280	-2.15%	24
INDF	7,050	-0.35%	7
MEDC	1,055	-1.40%	3
UNTR	27,100	-1.81%	5
SMGR	6,725	1.13%	17
TLKM	3,810	0.26%	19
ANTM	1,990	0.00%	12
GOTO	91	-3.19%	#N/A
HRUM	1,610	-1.53%	5
BBNI	9,100	0.00%	9
BBTN	1,295	0.00%	5
CPIN	5,250	0.00%	46
AKRA	1,260	-1.95%	10
TOWR	985	0.51%	15
INCO	6,325	-0.78%	19
KLBF	1,850	0.27%	26
BUKA	228	0.00%	#N/A
TBIG	1,980	0.51%	30
SIDO	640	0.00%	17
TPIA	2,150	2.87%	#N/A
PGAS	1,405	0.36%	8
MDKA	3,280	0.00%	#N/A
UNVR	3,700	0.54%	30
SCMA	156	1.96%	16
PTBA	2,770	-0.72%	3
INDY	1,980	-1.00%	2
ITMG	27,600	-2.73%	2
ARTO	2,600	1.56%	1,310
ESSA	635	4.96%	9
SRTG	1,580	-0.94%	#N/A
EMTK	630	-0.79%	17
ADRO	2,350	-2.49%	2

PRICE	YTD (%)
ACES 700	496 41.13%
MAPI 2,030	1445 40.48%
GGRM 24,750	18000 37.50%
BRIS 1,645	1290 27.52%
BMRI 5,925	4962.5 19.40%
ASII 6,750	5700 18.42%
ICBP 11,475	10000 14.75%
BBRI 5,650	4940 14.37%
BRPT 855	755 13.25%
INTP 11,025	9900 11.36%
INKP 9,700	8725 11.17%
BBCA 9,400	8550 9.94%
AMRT 2,830	2650 6.79%
EXCL 2,280	2140 6.54%
INDF 7,050	6725 4.83%
MEDC 1,055	1015 3.94%
UNTR 27,100	26075 3.93%
SMGR 6,725	6575 2.28%
TLKM 3,810	3750 1.60%
ANTM 1,990	1985 0.25%
GOTO 91	91 0.00%
HRUM 1,610	1620 -0.62%
BBNI 9,100	9225 -1.36%
BBTN 1,295	1350 -4.07%
CPIN 5,250	5650 -7.08%
AKRA 1,260	1400 -10.00%
TOWR 985	1100 -10.45%
INCO 6,325	7100 -10.92%
KLBF 1,850	2090 -11.48%
BUKA 228	262 -12.98%
TBIG 1,980	2300 -13.91%
SIDO 640	755 -15.23%
TPIA 2,150	2570 -16.34%
PGAS 1,405	1760 -20.17%
MDKA 3,280	4120 -20.39%
UNVR 3,700	4700 -21.28%
SCMA 156	206 -24.27%
PTBA 2,770	3690 -24.93%
INDY 1,980	2730 -27.47%
ITMG 27,600	39025 -29.28%
ARTO 2,600	3720 -30.11%
ESSA 635	915 -30.60%
SRTG 1,580	2530 -37.55%
EMTK 630	1030 -38.83%
ADRO 2,350	3850 -38.96%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES 700	79%	392	▼	795	-12%
MAPI 2,030	113%	955	▼	2,050	-1%
GGRM 24,750	50%	16,500	▼	30,050	-18%
BRIS 1,645	50%	1,095	▼	1,820	-10%
BMRI 5,925	44%	4,125	▼	6,025	-2%
ASII 6,750	30%	5,200	▼	7,300	-8%
ICBP 11,475	41%	8,125	▼	11,925	-4%
BBRI 5,650	34%	4,220	▼	5,750	-2%
BRPT 855	20%	710	▼	1,061	-19%
INTP 11,025	23%	9,000	▼	11,850	-7%
INKP 9,700	43%	6,775	▼	10,400	-7%
BBCA 9,400	22%	7,725	▼	9,450	-1%
AMRT 2,830	59%	1,785	▼	3,150	-10%
EXCL 2,280	35%	1,695	▼	2,780	-18%
INDF 7,050	17%	6,025	▼	7,550	-7%
MEDC 1,055	82%	580	▼	1,430	-26%
UNTR 27,100	22%	22,200	▼	36,200	-25%
SMGR 6,725	20%	5,625	▼	8,277	-19%
TLKM 3,810	7%	3,570	▼	4,770	-20%
ANTM 1,990	13%	1,760	▼	2,390	-17%
GOTO 91	12%	81	▼	344	-74%
HRUM 1,610	34%	1,205	▼	2,050	-21%
BBNI 9,100	12%	8,125	▼	9,950	-9%
BBTN 1,295	13%	1,150	▼	1,572	-18%
CPIN 5,250	21%	4,330	▼	6,275	-16%
AKRA 1,260	11%	1,140	▼	1,670	-25%
TOWR 985	11%	885	▼	1,295	-24%
INCO 6,325	10%	5,750	▼	7,750	-18%
KLBF 1,850	17%	1,575	▼	2,360	-22%
BUKA 228	18%	193	▼	350	-35%
TBIG 1,980	11%	1,780	▼	3,090	-36%
SIDO 640	5%	610	▼	915	-30%
TPIA 2,150	7%	2,010	▼	2,650	-19%
PGAS 1,405	8%	1,295	▼	1,995	-30%
MDKA 3,280	15%	2,850	▼	4,950	-34%
UNVR 3,700	1%	3,670	▼	5,475	-32%
SCMA 156	18%	132	▼	278	-44%
PTBA 2,770	4%	2,660	▼	4,530	-39%
INDY 1,980	16%	1,705	▼	3,420	-42%
ITMG 27,600	25%	22,125	▼	45,650	-40%
ARTO 2,600	33%	1,960	▼	11,100	-77%
ESSA 635	32%	480	▼	1,265	-50%
SRTG 1,580	4%	1,515	▼	3,030	-48%
EMTK 630	12%	565	▼	2,300	-73%
ADRO 2,350	17%	2,010	▼	4,250	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, August 14, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,250	-0.54%	22	ISAT	49.80%	ISAT	75%	5,275	▼	9,650	4%
ASSA	1,110	-1.33%	73	ASSA	43.23%	ASSA	63%	680	▼	1,800	-38%
ACES	700	0.00%	17	ACES	41.13%	ACES	79%	392	▼	795	-12%
MAPI	2,030	3.05%	16	MAPI	40.48%	MAPI	113%	955	▼	2,050	1%
GGRM	24,750	-0.90%	9	GGRM	37.50%	GGRM	50%	16,500	▼	30,050	-18%
ELSA	410	0.00%	7	ELSA	31.41%	ELSA	43%	286	▼	416	1%
DOID	388	0.00%	7	DOID	27.63%	DOID	47%	264	▼	460	-16%
ERAA	500	1.21%	8	ERAA	27.55%	ERAA	33%	376	▼	580	-14%
BRIS	1,645	-0.90%	15	BRIS	27.52%	BRIS	50%	1,095	▼	1,820	-10%
JSMR	3,740	0.54%	11	JSMR	25.50%	JSMR	35%	2,770	▼	3,990	6%
BSDE	1,150	0.00%	8	BSDE	25.00%	BSDE	31%	880	▼	1,235	7%
BMRI	5,925	-0.84%	9	BMRI	19.40%	BMRI	44%	4,125	▼	6,025	2%
ASII	6,750	0.00%	10	ASII	18.42%	ASII	30%	5,200	▼	7,300	8%
CTRA	1,100	0.46%	12	CTRA	17.02%	CTRA	27%	865	▼	1,185	7%
BFIN	1,230	0.00%	10	BFIN	16.59%	BFIN	27%	965	▼	1,535	-20%
ICBP	11,475	0.22%	20	ICBP	14.75%	ICBP	41%	8,125	▼	11,925	4%
BBRI	5,650	-0.88%	16	BBRI	14.37%	BBRI	34%	4,220	▼	5,750	2%
BRPT	855	9.62%	217	BRPT	13.25%	BRPT	20%	710	▼	1,061	-19%
BMTR	310	-1.27%	5	BMTR	11.51%	BMTR	18%	262	▼	416	-25%
INTP	11,025	0.23%	17	INTP	11.36%	INTP	23%	9,000	▼	11,850	7%
INKP	9,700	-1.02%	5	INKP	11.17%	INKP	43%	6,775	▼	10,400	7%
BRMS	176	1.15%	116	BRMS	10.69%	BRMS	54%	114	▼	262	-33%
BBCA	9,400	0.00%	25	BBCA	9.94%	BBCA	22%	7,725	▼	9,450	1%
SMRA	665	1.53%	14	SMRA	9.92%	SMRA	34%	498	▼	740	-10%
AMRT	2,830	1.80%	40	AMRT	6.79%	AMRT	59%	1,785	▼	3,150	-10%
EXCL	2,280	-2.15%	24	EXCL	6.54%	EXCL	35%	1,695	▼	2,780	-18%
TKIM	7,500	-0.33%	4	TKIM	6.38%	TKIM	34%	5,600	▼	8,525	-12%
JPFA	1,370	2.24%	41	JPFA	5.79%	JPFA	35%	1,015	▼	1,635	-16%
HMSP	885	0.57%	15	HMSP	5.36%	HMSP	13%	780	▼	1,235	-28%
INDF	7,050	-0.35%	7	INDF	4.83%	INDF	17%	6,025	▼	7,550	-7%
MEDC	1,055	-1.40%	3	MEDC	3.94%	MEDC	82%	580	▼	1,430	-26%
UNTR	27,100	-1.81%	5	UNTR	3.93%	UNTR	22%	22,200	▼	36,200	-25%
MYOR	2,590	0.00%	23	MYOR	3.60%	MYOR	51%	1,720	▼	2,900	-11%
PWON	472	0.43%	12	PWON	3.51%	PWON	14%	414	▼	530	-11%
SMGR	6,725	1.13%	17	SMGR	2.28%	SMGR	20%	5,625	▼	8,277	-19%
TLKM	3,810	0.26%	19	TLKM	1.60%	TLKM	7%	3,570	▼	4,770	-20%
RMKE	950	-6.86%	5	RMKE	1.06%	RMKE	36%	700	▼	1,215	-22%
AVIA	635	-0.78%	28	AVIA	0.79%	AVIA	12%	565	▼	930	-32%
ANTM	1,990	0.00%	12	ANTM	0.25%	ANTM	13%	1,760	▼	2,390	-17%
GOTO	91	-3.19%	#N/A	GOTO	0.00%	GOTO	12%	81	▼	344	-74%
HRUM	1,610	-1.53%	5	HRUM	-0.62%	HRUM	34%	1,205	▼	2,050	-21%
BBNI	9,100	0.00%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	9%
BBTN	1,295	0.00%	5	BBTN	-4.07%	BBTN	13%	1,150	▼	1,572	-18%
SMDR	364	-0.55%	2	SMDR	-5.70%	SMDR	6%	344	▼	582	-37%
CPIN	5,250	0.00%	46	CPIN	-7.08%	CPIN	21%	4,330	▼	6,275	-16%
JKON	110	0.00%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
HEAL	1,420	0.00%	61	HEAL	-8.39%	HEAL	12%	1,265	▼	1,800	-21%
MPMX	1,025	0.99%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
AKRA	1,260	-1.95%	10	AKRA	-10.00%	AKRA	11%	1,140	▼	1,670	-25%
TOWR	985	0.51%	15	TOWR	-10.45%	TOWR	11%	885	▼	1,295	-24%
INCO	6,325	-0.78%	19	INCO	-10.92%	INCO	10%	5,750	▼	7,750	-18%
KLBF	1,850	0.27%	26	KLBF	-11.48%	KLBF	17%	1,575	▼	2,360	-22%

MTEL	705	-1.40%	31	MTEL	705	-11.88%		MTEL	705	14%	620	▼	805	-12%
45 BUKA	228	0.00%	#N/A	BUKA	228	-12.98%		BUKA	228	18%	193	▼	350	-35%
PNBN	1,340	1.13%	10	PNBN	1,340	-12.99%		PNBN	1,340	30%	1,030	▼	2,790	-52%
TBIG	1,980	0.51%	30	TBIG	1,980	-13.91%		TBIG	1,980	11%	1,780	▼	3,090	-36%
MIKA	2,740	-1.79%	41	MIKA	2,740	-14.11%		MIKA	2,740	10%	2,480	▼	3,400	-19%
PNLF	306	1.32%	6	PNLF	306	-14.53%		PNLF	306	20%	254	▼	775	-61%
ENRG	250	0.00%	6	ENRG	250	-14.97%		ENRG	250	30%	193	▼	404	-38%
39 SIDO	640	0.00%	17	SIDO	640	-15.23%		SIDO	640	5%	610	▼	915	-30%
TPIA	2,150	2.87%	#N/A	TPIA	2,150	-16.34%		TPIA	2,150	7%	2,010	▼	2,650	-19%
PGAS	1,405	0.36%	8	PGAS	1,405	-20.17%		PGAS	1,405	8%	1,295	▼	1,995	-30%
PTPP	570	5.56%	13	PTPP	570	-20.28%		PTPP	570	14%	498	▼	1,075	-47%
MDKA	3,280	0.00%	#N/A	MDKA	3,280	-20.39%		MDKA	3,280	15%	2,850	▼	4,950	-34%
UNVR	3,700	0.54%	30	UNVR	3,700	-21.28%		UNVR	3,700	1%	3,670	▼	5,475	-32%
OMED	166	-2.92%	17	OMED	166	-21.70%		OMED	166	0%	166	▼	280	-41%
BTPS	2,170	1.88%	10	BTPS	2,170	-22.22%		BTPS	2,170	17%	1,855	▼	3,380	-36%
2 TINS	905	0.56%	14	TINS	905	-22.65%		TINS	905	4%	870	▼	1,585	-43%
SCMA	156	1.96%	16	SCMA	156	-24.27%		SCMA	156	18%	132	▼	278	-44%
PTBA	2,770	-0.72%	3	PTBA	2,770	-24.93%		PTBA	2,770	4%	2,660	▼	4,530	-39%
INDY	1,980	-1.00%	2	INDY	1,980	-27.47%		INDY	1,980	16%	1,705	▼	3,420	-42%
MNCN	525	-0.94%	4	MNCN	525	-29.05%		MNCN	525	2%	515	▼	970	-46%
ITMG	27,600	-2.73%	2	ITMG	27,600	-29.28%		ITMG	27,600	25%	22,125	▼	45,650	-40%
42 ARTO	2,600	1.56%	1,310	ARTO	2,600	-30.11%		ARTO	2,600	33%	1,960	▼	11,100	-77%
ESSA	635	4.96%	9	ESSA	635	-30.60%		ESSA	635	32%	480	▼	1,265	-50%
8 SRTG	1,580	-0.94%	#N/A	SRTG	1,580	-37.55%		SRTG	1,580	4%	1,515	▼	3,030	-48%
EMTK	630	-0.79%	17	EMTK	630	-38.83%		EMTK	630	12%	565	▼	2,300	-73%
21 ADRO	2,350	-2.49%	2	ADRO	2,350	-38.96%		ADRO	2,350	17%	2,010	▼	4,250	-45%
ADMR	990	-1.98%	8	ADMR	990	-41.59%		ADMR	990	34%	740	▼	2,050	-52%
WIKA	388	3.19%	#N/A	WIKA	388	-51.50%		WIKA	388	8%	358	▼	1,135	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

WIFI (LB)

VICI (LB)

ASII (LB)

DIVIDEN

EX DATE

EAST Rp. 1.8

RIGHT ISSUE

TRADING DATE (New : Old)

NOBU 59 : 142 @Rp. 410

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations JUL		3.80%		3.80%
8:30 AM	US	3-Month Bill Auction		5.29%		
8:30 AM	US	6-Month Bill Auction		5.27%		
7:00 PM	CN	Industrial Production YoY JUL		4.40%	4.40%	4.70%
7:00 PM	CN	Retail Sales YoY JUL		3.10%	4.70%	4.60%
7:00 PM	CN	Unemployment Rate JUL		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL		3.80%	3.80%	3.40%
9:00 PM	ID	Balance of Trade JUL		\$3.46B	\$2.51B	2.7B
9:00 PM	ID	Exports YoY JUL		-21.18%	-17.90%	
9:00 PM	ID	Imports YoY JUL		-18.35%	-15%	
	CN	PBoC 1-Year MLF Announcement		2.65%		
Tuesday August 15 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Retail Sales MoM JUL		0.20%	0.40%	0.30%
5:30 AM	US	Import Prices MoM JUL		-0.20%	0.20%	0.20%
5:30 AM	US	Export Prices MoM JUL		-0.90%	0.20%	0.20%
5:30 AM	US	NY Empire State Manufacturing Index AUG		1.1	-0.75	4
5:30 AM	US	Retail Sales Ex Autos MoM JUL		0.20%	0.40%	0.30%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM JUL		0.30%		0.20%
5:30 AM	US	Retail Sales YoY JUL		1.50%		1.00%
5:30 AM	US	Export Prices YoY JUL		-12%		-7.00%
5:30 AM	US	Import Prices YoY JUL		-6.10%		-4.50%
5:55 AM	US	Redbook YoY AUG/12		0.30%		
7:00 AM	US	NAHB Housing Market Index AUG		56	56	56
7:00 AM	US	Business Inventories MoM JUN		0.20%	0.10%	0.20%
7:00 AM	US	Retail Inventories Ex Autos MoM JUN		0.00%	0.40%	0.40%
8:00 AM	US	Fed Kashkari Speech				
8:00 AM	US	Fed Kashkari Speech				
1:00 PM	US	Net Long-term TIC Flows JUN		\$25.8B		
1:00 PM	US	Overall Net Capital Flows JUN		\$-167.6B		
1:00 PM	US	Foreign Bond Investment JUN		\$37.5B		
1:30 PM	US	API Crude Oil Stock Change AUG/11		4.067M		
6:30 PM	CN	House Price Index YoY JUL		0.00%		0.30%
Wednesday August 16 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/11		7.09%		
4:00 AM	US	MBA Purchase Index AUG/11		149.9		
4:00 AM	US	MBA Mortgage Refinance Index AUG/11		416.1		
4:00 AM	US	MBA Mortgage Applications AUG/11		-3.10%		
4:00 AM	US	MBA Mortgage Market Index AUG/11		194.5		
5:30 AM	US	Building Permits Prel JUL		1.441M	1.46M	1.457M
5:30 AM	US	Housing Starts JUL		1.434M	1.443M	1.45M
5:30 AM	US	Housing Starts MoM JUL		-8%		1.70%
5:30 AM	US	Building Permits MoM Prel JUL		-3.70%		1.10%
6:15 AM	US	Industrial Production YoY JUL		-0.40%		-0.70%
6:15 AM	US	Industrial Production MoM JUL		-0.50%	0.30%	0.20%
6:15 AM	US	Manufacturing Production MoM JUL		-0.30%	-0.10%	0.30%
6:15 AM	US	Capacity Utilization JUL		78.90%	79%	79%
6:15 AM	US	Manufacturing Production YoY JUL		0%		0%
7:30 AM	US	EIA Gasoline Stocks Change AUG/11		-2.661M		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/11		5.851M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/11		0.166M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/11		0.062M		
7:30 AM	US	EIA Distillate Stocks Change AUG/11		-1.706M		
7:30 AM	US	EIA Gasoline Production Change AUG/11		0.092M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/11		0.159M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/11		0.05M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/11		2.937M		

8:30 AM	US	17-Week Bill Auction				5.31%
11:00 AM	US	FOMC Minutes				
Thursday August 17 2023			Actual	Previous	Consensus	Forecast
Thursday August 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Philadelphia Fed Manufacturing Index AUG		-13.5	-10	-8
5:30 AM	US	Initial Jobless Claims AUG/12		248K	240K	241.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/12		231K		229.0K
5:30 AM	US	Continuing Jobless Claims AUG/05		1684K	1700K	1680.0K
5:30 AM	US	Philly Fed Business Conditions AUG		29.1		
5:30 AM	US	Philly Fed Employment AUG		-1		
5:30 AM	US	Philly Fed CAPEX Index AUG		8.6		
5:30 AM	US	Philly Fed Prices Paid AUG		9.5		
5:30 AM	US	Philly Fed New Orders AUG		-15.9		
7:00 AM	US	CB Leading Index MoM JUL		-0.70%	-0.40%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change AUG/11		29Bcf		
8:30 AM	US	8-Week Bill Auction		5.28%		
8:30 AM	US	4-Week Bill Auction		5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/16		6.34%		
9:00 AM	US	30-Year Mortgage Rate AUG/16		6.96%		
	CN	FDI (YTD) YoY JUL		-2.70%		-5.00%
Friday August 18 2023			Actual	Previous	Consensus	Forecast
10:00 AM	US	Baker Hughes Oil Rig Count AUG/18				
10:00 AM	US	Baker Hughes Total Rig Count AUG/18				
Sunday August 20 2023			Actual	Previous	Consensus	Forecast
6:15 PM	CN	Loan Prime Rate 1Y		3.55%		3.55%
6:15 PM	CN	Loan Prime Rate 5Y AUG		4.20%		4.20%
Monday August 21 2023			Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
8:00 PM	ID	Current Account Q2		\$3.0B		\$ 1.5B
	CN	M2 Money Supply YoY JUL		11.30%	11%	11.20%

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